

April 26, 2019



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## The Last Weekly News Letter

Hello,

I hope this weekly newsletter finds you in good times. We are making some changes to the format of the newsletter. Starting in May, we are going to change the frequency to once a month. The newsletter will include a short video, that will me a monologue of the contents and other important information.

We all know that prevention is the best medicine when it comes to health. Eating well, exercising, and visiting our doctor regularly are key to a long, healthy life. But, when was the last time you checked your financial health?

April is a good time to take your financial vital signs. It seems exceptionally apropos as we just finished tax season which can be a reality check.

Let's take time to review the state of your current financial strategy, talk about your goals—short, long, and mid-term—to make sure your strategy is healthy. I can also provide you with financial health tips that can help keep your strategy on track as economic and market conditions evolve and change.

Please feel free to share these articles with your family and friends, they are excellent conversation starters.



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## Checking on Social Security Estimates Is a Good Idea, but Many People Don't Do It

April 22, 2019



Checking your official Social Security statement is important to make sure your future retirement...

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## Save money on your 2019 taxes by starting now

April 18, 2019



People hate doing their taxes so much that, as soon as Tax Day is over, they want to retreat from...

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## The Biggest Financial Mistakes Retirees Make

April 23, 2019



There are almost as many paths to retirement as there are retirees. But when it comes to...



## 5 Numbers to Watch to Spot the Next Recession

April 24, 2019



In June, economists will mark the 10th anniversary of the end of the Great Recession. But even as...

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## Saving for retirement is hard. Knowing how to spend it down is harder.

April 19, 2019



I am a few months from turning 64. 25 million or so Americans, ages 55 to 64, are, like me,...

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## Five Simple Ways To Get And Stay Financially Healthy

April 24, 2019

**F** When was the last time you checked your financial health? April is a good time to take your...

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