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Finding The Right Balance

Hello,

We're heading into the last month of the summer. It's gone by fast, hasn't it? Finding the time to pack all the activities and trips we long for in the summer into our already busy schedules is challenging. It makes me wonder how to find a balance, not just in summer, but year-round.

Finding a balance requires us to have a plan – a financial plan of course, but also a plan to balance career responsibilities, with family, friends, and downtime. A more flexible schedule and the option to work from home is a clever way to begin to carve out that balance in your career.

You might be feeling a bit unbalanced with the economic and market news dominating the airwaves. But remember, staying invested with a well-balanced and diversified portfolio is a better idea than jumping in and out of the market due to knee-jerk, and emotional reactions. Staying the course is a better strategy.

Let's talk about how to find the perfect balance in your financial plan – one that allows you to enjoy life now and helps you to be prepared for the future.

Please feel free to share these articles with your family and friends. They are great conversation starters.



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