

December 21, 2018



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Warmest Wishes For A Very Happy Holiday

Hello,

I'd like to take this opportunity to wish you and your family a very happy holiday, and a prosperous and healthy new year.

Although it's hard to avoid economic and market volatility news, I hope that you can take time to relax and enjoy your family's holiday traditions with the confidence that can come from the knowledge that we have worked together to create a financial plan to help meet your long-term goals.

Thank you for a great year. I look forward to continuing our work together in 2019.

Please feel free to share these articles with your family and friends. They are excellent conversation starters.



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Dec. 18, 2018



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Dec. 18, 2018



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